

Tricia Archuleta

Associate

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Denver – 303.352.1139



Tricia Archuleta structures capital markets transactions and corporate financings—from IPOs to PIPE offerings—so that public and private companies reach investors on the right terms.

Tricia is a Denver-based corporate attorney whose practice centers on capital markets and securities law for public and private companies in technology, healthcare, energy, mining, and financial services. She advises clients on initial public offerings (IPOs), registered and private offerings, at-the-market transactions, and private investments in public equity (PIPE) offerings, guiding companies through each stage of the capital-raising process.

Tricia also counsels clients on ongoing Securities and Exchange Commission (SEC), state, and self-regulatory organization (SRO) compliance, including the preparation of periodic and current reports required of public companies. That combination of transactional depth and continuous disclosure support means clients have consistent guidance well beyond closing.

For earlier-stage businesses, Tricia advises emerging growth companies on corporate formation, financing rounds, and strategic growth initiatives. She also represents clients in public and private mergers and acquisitions (M&A), helping them structure transactions aligned with their long-term objectives.

Select Experience

- **Rezolute, Inc. – Underwritten Public Offering (2025):** Represented Rezolute, Inc. (Nasdaq: RZLT), a late-stage biopharmaceutical company, in its underwritten public offering of common stock and pre-funded warrants, generating approximately \$96.9 million in net proceeds.
- **Alpha Cognition Inc. – \$50 Million Public Offering and Nasdaq Listing (2024):** Represented Alpha Cognition Inc., a biopharmaceutical company focused on neurodegenerative diseases, in its \$50 million upsized public offering in connection

Education

- University of Denver, Sturm College of Law (J.D., 2023)
- University of Denver (B.A., Criminology and Psychology, 2020)

Bar Admissions

- Colorado

with the company's listing on the Nasdaq Capital Market (Nasdaq: ACOG).

- **Silver Bow Mining Corp. – \$59.8 Million Initial Public Offering (2026):**
Represented Silver Bow Mining Corp., a Montana-focused minerals exploration company, in its \$59.8 million upsized initial public offering and listing on the NYSE American (NYSE American: SBMT).

Accolades

- Consistently providing pro bono legal assistance to those in need through Dorsey's Pro Bono program
- Dorsey & Whitney – Scales of Justice Team Award (Veterans Rights Team), 2025
- Contributed 50+ Diversity & Inclusion hours, 2024