

Shaina Kimbrough

Associate

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Phoenix – 602.735.2664



Shaina structures and documents commercial lending transactions — from single-bank loans to large syndicated credit facilities — giving financial institutions and non-bank lenders clean, enforceable deals at every stage of the capital lifecycle.

Shaina represents financial institutions, non-bank lenders, and corporate borrowers in negotiating and documenting commercial financing transactions across a wide range of structures and deal sizes. Her work spans the full spectrum of commercial lending, from sole-lender financings to large-market, broadly syndicated credit facilities supporting equity sponsor portfolio acquisitions.

On a day-to-day basis, Shaina advises lenders on the documentation and closing of single-bank and syndicated commercial loans, real estate loans, construction loans, asset-based financings, leasehold financings, and secured revolving lines of credit. She regularly handles transactions involving loans secured by multiple properties and collateral across different states, bringing consistency and precision to multi-jurisdictional deal execution.

Shaina's practice also extends to loan restructurings and workouts, where she advises lenders navigating distressed credit situations. This combination of transactional and restructuring experience allows her to support clients from initial deal structuring through the full life of a credit relationship.

Select Experience

- RRA Capital LLC/ECA Texas Portfolio - On this deal, Shaina consulted with Kate Moore and Andrea Palmer as the only associate, negotiating and documenting a \$70,000,000 aggregate loan to finance the acquisition of 20 low-income multi-family properties in 4 loan pools throughout the state of Texas. She updated this borrower's form of loan agreement to create a bespoke, master loan agreement type structure as an accommodation to the borrower team, from which she drafted all 4 loan agreements for the portfolio loans. She delegated ancillaries and diligence tasks to

Education

- New York Law School (J.D., 2020)
 - *cum laude*; New York Global Law Fellow; John Marshall Harlan Scholar; Center for International Law Affiliate
- New York Law School (B.S., Health Sciences, 2016)
 - *magna cum laude*

Bar Admissions

- New York
- Arizona

multiple junior associates and managed the various moving pieces of the transaction (including working with Borrower's counsel on LLC/entity issues, working with the client on timing and review of drafts, and reviewing diligence) with minimal partner oversight.

- US Bank/Group 1 –On this deal, Shaina worked with Peter Nelson and Hannah Torres along with Julie Ibrahim to document a billion-dollar syndicated floor-plan loan facility for Group 1 Automotives. She assisted Hannah and Peter with all aspects of the transaction, including drafting all ancillary documents and reviewing and evaluating all diligence received, in addition to managing the checklist and the deal flow.
- Bell Bank/Rio Salado 25 – On this deal, Shaina was primarily responsible (with supervision from Andrea Palmer) for all aspects of a dual loan for a new Borrower of Bell Bank for the construction of a Hotel and a practice facility for the Cubs baseball team on a shared parcel of land in Tempe, Arizona. She drafted all loan documents and managed diligence, negotiation and documentation of the loan.
- Enterprise/Ready Access Connectors – On this deal, Shaina was primarily responsible (with supervision from Hannah Torres) for all aspects of diligence, negotiation, and documentation of a \$4,150,000 term loan to finance a stock purchase of an entity and \$500,000 RLOC. The transaction included a seller note aspect and required negotiating landlord consents and she assisted coordinating with the Seller, Landlord, and their counsels along with the Borrower team in order to assure a smooth closing.

Accolades

- Consistently providing pro bono legal assistance to those in need through Dorsey's Pro Bono program
- Dorsey & Whitney – Scales of Justice Team Award (Arizona Justice Project Case Review Team), 2025
- Contributed more than 50 Diversity & Inclusion hours, 2023-2024