

Nicholas Arruda

Partner

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Nick advises U.S., Canadian, and international issuers on cross-border capital markets transactions and SEC compliance so they can access public and private capital on both sides of the border with confidence.

Nick brings focused counsel to issuers navigating the intersection of U.S. and Canadian securities law, helping clients structure and execute transactions that meet the requirements of multiple regulators simultaneously. Nick advises U.S., Canadian, and other foreign issuers on regulatory and compliance matters, including compliance with the rules and regulations of the Securities and Exchange Commission (SEC), stock exchanges, and state securities bureaus.

His securities transaction experience spans private offerings, at-the-market transactions, underwritten public offerings, and PIPE offerings, as well as listings on Nasdaq, NYSE, and OTC Markets. Nick has deep experience counseling Canadian issuers using the Multijurisdictional Disclosure System (MJDS) in connection with cross-border capital markets transactions, SEC registration, and stock exchange listings.

Select Experience

- Counsel to Energy Fuels Inc. in connection with its August 2026 acquisition of Australian Strategic Materials Limited
- Counsel to Anfield Energy Inc. in connection with its July 2026 US\$6.9 million underwritten offering
- Counsel to Cantor Fitzgerald & Co. in connection with the May 2026 US\$63.3 million initial public offering of Rare Earths Americas, Inc.
- Counsel to Nouveau Monde Graphite Inc. in connection with its US\$96.5 million underwritten offering

Charitable & Civic Involvement

- Guest Lecturer, Corporate Finance, University of Windsor Law School

Education

- Osgoode Hall Law School, Toronto, Canada (J.D., 2017)
 - Class Rank: Top 4%
- Queen's University, Kingston, Canada (Certificate in International Business Law, 2014)
 - First Class Honors
- Schulich School of Business (M.B.A., 2017)
 - MBA/iMBA Bronze Medal
- Laurentian University (Honors Bachelor of Commerce – Sports Administration, 2013)
 - *cum laude*

Bar Admissions

- New York
- Registered Foreign Legal Consultant in Ontario

- Judge, Canadian National Rounds and International Rounds, Philip C. Jessup International Law Moot Court Competition

Accolades

- Consistently providing pro bono legal assistance to those in need through Dorsey's Pro Bono program