

# Josh Erikson

## Partner

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Josh structures and negotiates capital markets transactions and public company compliance programs so that issuers and underwriters can access capital markets with confidence.

Josh Erikson advises public companies and their underwriters on securities offerings, Securities Exchange Act of 1934 (Exchange Act) compliance, and corporate governance — bringing a perspective shaped by his time as in-house counsel to a large public company. That firsthand experience on the client side means Josh functions as an integral team member rather than outside counsel, anticipating operational realities that purely transactional lawyers may miss.

Josh's capital markets practice spans initial public offerings (IPOs), secondary offerings, at-the-market (ATM) offerings, committed equity facilities, and concurrent private placements. He represents both issuers — including pharmaceutical, biotechnology, and manufacturing companies — and underwriters across a wide range of offering structures and sizes.

Beyond the offering itself, Josh advises public companies on the full scope of ongoing Exchange Act obligations, including Nasdaq and NYSE listing standards compliance, executive compensation matters, and proxy-related issues. He regularly publishes client alerts on Securities and Exchange Commission (SEC) rulemaking and guidance, helping clients stay ahead of regulatory changes before deadlines arrive.

Josh also counsels clients on mergers and acquisitions and broader corporate law matters.

Josh is recognized in Best Lawyers in America® for 2024 through 2026 and was Lawyer of the Year, Securities and Capital Markets in 2026.

## Education

- University of California, Hastings College of Law (J.D., 2007)
- University of Utah (B.S., 2003)
- University of Utah (B.A., 2002)

## Bar Admissions

- Utah
- California

## Select Experience

- Represented a manufacturing company based in the United Kingdom as inside counsel in its initial and secondary public offerings, raising \$1 billion in the aggregate, the concurrent \$375 million term loan and \$300 term loan facility, and the associated separation and subsidiary reorganization
- Represented a pharmaceutical company in a \$130 million public offering and private placement of common stock
- Represented a biotechnology company in a \$45 million public offering of common stock and private placement of preferred stock
- Represented biotechnology company in a \$20 million public offering of common stock and warrants

## Languages

- Conversational Italian

## Professional Affiliations

- Member, Utah State Bar
- Member, Salt Lake County Bar
- Member, American Bar Association

## Accolades

- *Best Lawyers in America*®
  - Corporate Law, 2024-2027
  - Securities / Capital Markets Law, 2025-2027
- *Best Lawyers*® *Lawyer of the Year*, Securities / Capital Markets Law, Salt Lake City, 2027
- Utah Legal Elite, Up & Coming, Utah Business magazine, 2021

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## Insights

July 24, 2026

**SEC Approves Nasdaq's New Continued Listing Standard Requiring a Minimum of \$5 Million Market Value of Listed Securities**

March 23, 2026

**SEC Division of Corporation Finance Issues New Interpretation That May Benefit Issuers Becoming Subject to Baby Shelf Rules**

December 1, 2025

**SEC Fundamentally Alters the Shareholder Proposal Process for Upcoming Proxy Season**

October 14, 2025

**SEC Gives Green Light to ExxonMobil's Retail Voting Program — A New Model for Retail Shareholder Participation**

October 2, 2025

**Impact of the Government Shutdown on Public Reporting Companies**

September 11, 2025

**Deadline Approaching: Enroll in EDGAR Next No Later than September 12, 2025 to Avoid Late Filings with the SEC**

March 21, 2025

**EDGAR Next Goes Live on March 24, 2025; Filers Should Enroll by September 12, 2025**

February 26, 2025

**SEC Division of Corporate Finance Updates C&DIs Related to the Eligibility to File Schedule 13G**

November 19, 2024

**EDGAR Next—Changes to Filer Access and Account Management**