

Joseph Frydenlund

Associate

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Denver – 303.629.3424



Joseph structures cross-border capital markets transactions and guides business combinations, corporate reorganizations, and mergers and acquisitions for public and private companies across a range of industries, including mining and natural resources, healthcare, technology, cannabis, and financial services.

Joseph represents domestic and international clients in public and private financing transactions, including underwritten public offerings, private placements, at-the-market offerings, and PIPE transactions. He regularly advises on complex cross-border transactions and strategic corporate matters involving U.S. and non-U.S. issuers.

In addition, Joseph advises public companies on corporate governance, SEC reporting and disclosure obligations, stock exchange requirements, and ongoing securities law compliance. He has significant experience advising issuers on SEC regulatory matters, including reporting obligations under the Multijurisdictional Disclosure System (MJDS) and disclosure requirements under the Regulation S-K 1300 mining disclosure regime. He also assists clients in navigating the requirements of the SEC, state securities regulators, and national securities exchanges in connection with both transactional and day-to-day corporate matters.

Joseph was previously resident in Dorsey's Toronto office which informs his work on U.S. law aspects of U.S.-Canada capital markets and mergers and acquisitions transactions.

Select Experience

- Represented the underwriters in initial public offering and NYSE American listing of Rare Earths Americas, Inc., a critical minerals company focused on rare earth element projects in the United States and Brazil.
- Counsel to ZeroStack Corp. (formerly Flora Growth Corp.) (Nasdaq) in multiple public offerings, registered direct offerings, private placements, cryptocurrency offerings and

Education

- University of Denver, Sturm College of Law (J.D., 2021)
 - Staff Editor, *Denver Law Review*
 - Joe & Betty Alpert Endowed Scholarship
 - Ronald & Georgia Neri IMBA Scholarship
 - Griesemer & Stoner Endowed Scholarship
- University of Denver, Daniels College of Business (M.B.A., 2021)
- University of Colorado, Leeds School of Business (B.S., Business Administration – Finance & Accounting, 2017)

Bar Admissions

- Colorado
- Registered Foreign

at-the-market equity programs.

- Counsel to Lithium Americas Corp. (NYSE) in its \$275 million underwritten public offering (April 2024) and its \$750 million shelf registration statement (October 2023).
- Counsel to Nouveau Monde Graphite Inc. (NYSE) on its \$50 million equity offering (December 2024), its 37.5 million equity offering (May 2024), its \$50 million strategic investment by General Motors and Panasonic (February 2024), its \$22 million equity offering (April 2023), its \$50 million convertible note offering (November 2022), and its \$75 million at-the-market offering (January 2022).

Legal Consultant in
Ontario.