

# Jeremy F. Finkelstein

## Partner

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Jeremy's practice centers on representing corporate trust institutions across domestic and cross-border debt capital markets transactions. He advises clients on both secured and unsecured project financings and has represented secured and unsecured creditors and disbursing agents in defaulted debt, restructuring, and bankruptcy matters.

Before practicing law, Jeremy spent eight years in the corporate trust department of a large banking institution in New York, where he held multiple managerial roles. That direct industry experience gives him a grounded understanding of the operational and institutional pressures that corporate trust clients face — knowledge he brings to every engagement alongside his legal training.

Jeremy's representative work includes advising collateral agents, administrative agents, and deposit banks in structured financings tied to energy and infrastructure development; representing indenture trustees in secured and unsecured debt issuance transactions; advising collateral agents in project financings related to data center and real estate development; and representing financial institutions in connection with distressed commercial and aircraft loans.

Jeremy is a member of the American Bar Association's Committees on Project Finance and Trust Indentures and Indenture Trustees, as well as the New York State Bar Association and the New York County Lawyers Association. He served as a Big Brother with Big Brothers Big Sisters of NYC for two decades.

## Education

- Brooklyn Law School (J.D., 2008)
- University of Michigan (B.A., English and Organizational Studies, 2000)

## Bar Admissions

- New York

## Select Experience

- Represented Trustee, Collateral Agent, Depositary and Escrow Agent in connection with the issuance of \$27.3 billion senior secured notes for the joint venture between Blue Owl Capital and Meta Platforms, Inc. for the development of the Hyperion data center campus in Richland Parish, Louisiana
- Represented the Trustee, Collateral Agent, Depositary, Investment Manager and Custodian in connection with Related Digital's issuance of \$14 billion senior secured notes to fund a data center campus in Saline Township, Michigan, purpose-built for Oracle
- Represented Trustee, Collateral Agent, Depositary and Escrow Agent in connection with the issuance of \$12.6 billion senior secured notes for the joint venture between BlackRock and Meta Platforms, Inc. for the development of a data center campus in El Paso, Texas
- Represented Collateral Agent in connection with a \$2.33 billion credit facility to fund a solar generation and battery energy storage system in Lyon County, Nevada
- Represented Administrative Agent, Collateral Agent and Depositary in connection with a \$17 million financing of a battery storage facility located in Scurry County, Texas

## Professional Affiliations

- Member, American Bar Association – Committees on Project Finance and Trust Indentures and Indenture Trustees
- Member, New York State Bar Association
- Member, New York County Lawyers Association

## Charitable & Civic Involvement

- Big Brother, Big Brothers Big Sisters of NYC