

Inayat Chaudhry

Associate

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Toronto – 416.367.7373



Inayat advises U.S. and cross-border issuers on public and private offerings, mergers and acquisitions, and ongoing SEC and exchange compliance, turning regulatory complexity into clear, executable strategy for founders, executives, and boards.

Inayat advises U.S. and cross-border issuers on a broad range of corporate and securities matters, including public and private capital markets transactions, mergers and acquisitions, and ongoing SEC and exchange compliance. She works closely with founders, executives, and boards to navigate the regulatory, disclosure, and governance milestones that accompany major capital markets events. She is energized by guiding clients through high-stakes transactions where clarity, responsiveness, and strategic judgment are critical.

Select Experience

- Counsel to Nouveau Monde Graphite Inc. (NYSE: NMG) on its \$20 million offering of common shares (December 2025) and its \$83.9 million offering of subscription receipts (April 2026).
- Counsel to Caledonia Mining Corp Plc (NYSE: CMCL) on its \$150 million convertible senior notes offering (January 2026).
- Counsel to a Canaccord Genuity LLC, as representative of several underwriters, in connection with a \$50 million offering of common stock and pre-funded warrants of Contango Ore, Inc. (February 2026).
- Counsel to G2 Goldfields Inc. (OTCQX: GUYGF) in its spin-out transaction with G3 Goldfields Inc. and its acquisition by G Mining Ventures Corp. through the purchase of all the issued and outstanding common shares of G2 Goldfields Inc. (July 2026).

Languages

- Hindi

Court Admissions

Education

- University of Toronto
Faculty of Law (L.L.M., 2020)
- University of California, Berkeley, School of Law (LL.M., 2018)
 - Associate Member, *Berkeley Business Law Journal*
 - Associate Editor, *Berkeley Technology Law Journal*
- University of Arizona, James E. Rogers College of Law (J.D., 2015)
 - James E. Rogers Dean's Scholarship
 - Co-Founder and Co-Editor-in-Chief, *Arizona Law Journal of Emerging Technologies*
 - Writer, *Arizona Journal of International and Comparative Law*
 - Superior Performance in Legal Process,

- Licensed Foreign Legal Consultant in Ontario

Analysis, and
Writing

- Claremont McKenna College (B.A., 2012)
 - Edward J. Sexton PPE Fellow
 - John R. Dunbar Fellow
 - RTA Piece Prize 2012

Bar Admissions

- Ontario
- New York