

# Eric R. Reeves

## Partner

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Dallas – 214.981.9937



Eric assists clients with private equity transactions, minority equity investments and control transactions, M&A, management incentive structures, raising equity, and venture capital transactions.

Eric advises companies at every stage of the transaction lifecycle — from early-stage venture financings to complex middle-market acquisitions and divestitures. His practice centers on acquisition financing for private credit funds and other private equity clients, minority or non-control equity investments and protections, control investments, sponsor and independent sponsor led transactions, mergers and acquisitions, and venture capital, giving clients a single point of contact across the full spectrum of corporate transactions.

Before joining Dorsey & Whitney, Eric built his transactional foundation at a large international firm and then moved in-house, serving as associate general counsel for corporate transactions at a leading company in the fractional aircraft ownership industry. In that role, he counseled senior management on strategic business issues and negotiated a broad range of commercial agreements specific to the business aviation sector. That combination of outside-counsel precision and in-house business judgment shapes how Eric approaches every engagement today.

On the M&A side, Eric represents financing sources, buyers and sellers in middle-market transactions, structuring deals and managing the transaction through closing. He also advises clients on general corporate and corporate governance matters and helps companies resolve governance issues as they grow or restructure.

Eric's private equity and venture capital work spans the full financing cycle. He has represented venture capital funds and closely held companies in financings ranging from seed rounds to multi-million-dollar growth investments, and he serves as primary outside counsel to startups and emerging companies navigating entity formation, capital raises,

## Education

- Case Western Reserve University School of Law (J.D., 2006)
  - *cum laude*
- Case Western Reserve University (M.B.A., 2003)
- Ohio State University (B.S.B.A., Finance, 2002)
  - *summa cum laude*

## Bar Admissions

- Texas

and governance questions. On the debt side, he has represented both lenders and borrowers in syndicated secured debt financings, bringing an understanding of creditor and borrower perspectives to complex lending transactions.

## Select Experience

- Represented numerous clients on all types of investment activities, from venture capital, minority equity, equity co-investments, growth equity and leverage buyouts, dividend recaps, to mezzanine finance.
- Represented buyers and sellers in middle-market M&A transactions, advising on deal structure and transaction execution from letter of intent through closing.
- Represented lenders and borrowers in syndicated secured debt financings, providing counsel on both creditor and borrower perspectives across complex lending transactions.
- Counseled companies on a range of corporate legal matters, including forming and dissolving corporate entities, raising debt and equity capital, and resolving corporate governance issues.

## Professional Affiliations

- American Bar Association
- Texas Bar Association

## Accolades

- Named "Dallas Ones to Watch" in Securities / Capital Market Law by *Best Lawyers*®, 2023-2025
- Contributed more than 50 Challenge pro bono hours, 2020

## Languages

- Spanish