

David Kula

Associate

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David structures customized estate plans and guides families and fiduciaries through trust and estate administration so that wealth transfers efficiently and tax exposure is minimized at every stage.

David Kula builds estate plans around the specific goals of his clients—whether that means protecting a family's financial future, structuring a business succession, or designing a charitable giving strategy. He counsels clients on all aspects of estate planning and transfer tax planning, taking time to understand his clients' priorities while working alongside their financial, accounting, and other advisors to develop a plan that is both detailed and practical.

David also represents individual and corporate fiduciaries in the administration of complex estates and trusts. On the administration side, he guides clients through identifying and transferring assets, coordinating post-death tax planning, preparing and filing tax returns, and resolving the range of legal and logistical issues that can arise after a death and during the administration of a trust. His approach combines legal analysis with practical guidance, helping fiduciaries meet their obligations efficiently and with clarity at each step of the process.

Accolades

- MSBA, North Star Lawyer, 2025

Education

- William Mitchell College of Law (J.D., 2015)
 - *magna cum laude*
- Loras College (B.A., 2012)
 - *cum laude*

Bar Admissions

- Minnesota