

Daniel M. Miller

Partner

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Dan helps Canadian companies access U.S. capital markets, structure cross-border M&A transactions, and navigate U.S. securities law so they can grow, list, and do business across the border with confidence.

Dan brings deep focus to the intersection of U.S. and Canadian capital markets — advising Canadian issuers on the full range of U.S. public and private securities offerings, from initial public offerings to large-scale debt transactions. Dan's practice centers on cross-border securities transactions, mergers and acquisitions, and corporate governance matters for companies operating between the two countries.

On the capital markets side, Dan regularly advises Canadian companies on U.S. public and private offerings structured under the Multijurisdictional Disclosure System (MJDS), Rule 144A, Regulation S, and Regulation D. His clients have included companies in the life sciences, mining, energy, and natural resources sectors, and he has guided issuers through transactions ranging from initial public offerings to multi-billion-dollar secondary offerings.

Dan also counsels U.S. and Canadian clients on mergers and acquisitions, including both negotiated transactions and hostile takeover situations. He advises on U.S. corporate and securities laws applicable to foreign private issuers and other foreign companies operating in the United States, as well as on corporate governance matters arising from dual-country operations.

Dan serves as head of Dorsey's Vancouver office.

Select Experience

Capital Markets Transactions

- Represented Petro-Canada in its \$2.5 billion secondary offering of common shares by the Government of Canada — at the time, the largest equity offering ever completed by a Canadian company.
- Represented First Majestic Silver Corp. in connection with its \$350 convertible debt

Education

- University of Toronto (LL.B./M.B.A., 1997)
 - Deans List, 1995-1997
 - McCarthy Tétrault Prize for Academic Excellence
 - Blake, Cassels & Graydon Prize in Corporate Law Smith
 - Lyons, Torrance, Stevenson & Mayer Prize in Securities Law
 - Cary S. Stern Prize in Civil Procedure
- University of California, Los Angeles (UCLA) (B.A., Sociology, 1993)
 - *magna cum laude*
 - Deans List 1989-1993
 - Phi Beta Kappa

Bar Admissions

- New York

offering and \$230 million convertible debt offering.

- Represented SSR Mining Inc. in connection with its \$230 million convertible debt offering.
- Represented Aptose Biosciences Inc. in connection with multiple equity offerings for total proceeds of more than \$200 million.

Accolades

- *Best Lawyers in Canada*®, 2015-2026
- *Lexpert* Directory
- *Business in Vancouver*, "Top 40 Under 40" in Vancouver, 2008
- *Lexpert*, Canada's "Top 40 Lawyers Under 40", 2006