

# Dan Lyman

## Partner

[lyman.dan@dorsey.com](mailto:lyman.dan@dorsey.com)

Salt Lake City – 801.933.4028



Dan structures capital markets transactions and M&A deals for public, private, and emerging companies, turning complex securities offerings and strategic acquisitions into closed transactions.

Dan Lyman advises public, private, and emerging companies on the full arc of a transaction — from initial structuring through closing. His practice centers on capital markets and mergers and acquisitions, with particular depth in Securities and Exchange Commission (SEC) reporting compliance and corporate governance matters.

On the capital markets side, Dan counsels issuers and underwriters through public and private securities offerings, including registered follow-on offerings, de-SPAC transactions, and private placements. He has represented both companies raising capital and financial intermediaries — including underwriters and placement agents — giving him a practical view of how deals look from both sides of the table. Dan also guides public companies through complex securities law compliance and corporate governance challenges.

Dan's mergers and acquisitions work spans a range of industries, from food and agribusiness to technology and consumer products. He has represented buyers, sellers, and investors in transactions involving publicly traded companies, privately held corporations, and private equity-backed businesses.

Clients turn to Dan when they need a corporate attorney who understands both the transactional mechanics and the regulatory framework that surrounds them — whether they are preparing for a first public offering, completing a strategic acquisition, or managing ongoing SEC disclosure obligations.

## Select Experience

## Education

- Brigham Young University, J. Reuben Clark Law School (J.D., 2016)
  - summa cum laude
- Brigham Young University - Idaho (B.S., Accounting, 2010)

## Bar Admissions

- Utah

## **Selected Capital Markets Transactions**

- Represented Purple Innovation, Inc. in its de-SPAC transaction and multiple follow-on secondary and primary registered offerings.
  - Represented Lipocine, Inc. in multiple follow-on primary registered offerings.
  - Represented Roth Capital Partners as underwriter in multiple follow-on primary registered offerings for Global Water Resources, Inc.
  - Represented D.A. Davidson & Co. as placement agent in follow-on primary registered offering for Destination XL Group, Inc.
- 

## **Insights**

July 24, 2026

**SEC Approves Nasdaq's New Continued Listing Standard Requiring a Minimum of \$5 Million Market Value of Listed Securities**

March 23, 2026

**SEC Division of Corporation Finance Issues New Interpretation That May Benefit Issuers Becoming Subject to Baby Shelf Rules**

October 14, 2025

**SEC Gives Green Light to ExxonMobil's Retail Voting Program — A New Model for Retail Shareholder Participation**

October 2, 2025

**Impact of the Government Shutdown on Public Reporting Companies**

September 11, 2025

**Deadline Approaching: Enroll in EDGAR Next No Later than September 12, 2025 to Avoid Late Filings with the SEC**

March 21, 2025

**EDGAR Next Goes Live on March 24, 2025; Filers Should Enroll by September 12, 2025**

February 26, 2025

**SEC Division of Corporate Finance Updates C&DIs Related to the Eligibility to File Schedule 13G**

November 19, 2024

**EDGAR Next—Changes to Filer Access and Account Management**

June 1, 2023

**FAQs on the SEC's Prescribed Clawback Policy**

