

# Barry Newman

## Partner

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Barry Newman structures estate plans, business succession strategies, and income tax solutions that translate a lifetime of wealth into a lasting legacy for business owners, executives, and families.

Barry has spent more than 30 years helping business owners, executives, and families make deliberate, well-structured decisions about their wealth. His practice centers on estate and gift planning, business succession planning, income tax planning, charitable planning, and retirement planning — work that requires not just technical fluency but a genuine understanding of what clients are trying to protect and pass on.

On the planning side, Barry prepares wills and trusts tailored to each client's family and financial circumstances, and he guides families through the full arc of estate and trust administration when a loved one passes. His work with family offices adds another dimension, addressing the complex, multigenerational planning needs that arise when significant wealth is held across entities and generations.

Barry also represents clients when disputes arise. His practice extends to estate, gift, and income tax controversies — including matters before the U.S. Tax Court — giving him a litigation-informed perspective that sharpens the planning advice he delivers upstream. Clients benefit from an attorney who understands both how plans are built and how they hold up under scrutiny.

## Court Admissions

- U.S. Tax Court

## Professional Affiliations

- Board of Directors, Shalom Community Alliance, 2004 – 2015, President, 2011 – 2013

## Education

- William Mitchell College of Law (J.D., 1992)
  - *magna cum laude*
- University of Minnesota, Carlson School of Management (B.S.B., Accounting, 1988)
  - with distinction

## Bar Admissions

- Minnesota

## Accolades

- *Best Lawyers in America*®, 2018-2026
- *Chambers High Net Worth (HNW)*, Private Wealth Law, Minnesota, 2021-2026
- *Minnesota Monthly*, "Top Lawyers in Trusts and Estates," 2024
- Fellow of the American College of Trust and Estate Counsel