

Anthony Epps

Partner

epps.anthony@dorsey.com

Denver – 303.352.1109



Anthony Epps helps public and private companies navigate capital markets transactions and mergers and acquisitions so they can raise capital and grow.

Anthony brings a focused corporate practice to clients ranging from emerging growth companies to established public issuers, advising on the full arc of a company's capital markets life cycle — from initial public offerings and follow-on equity raises to ongoing Securities Exchange Act of 1934 (Exchange Act) reporting and compliance. His securities work spans public and private offerings, including underwritten public offerings, at-the-market (ATM) transactions, bought deal offerings, registered direct offerings, and private investments in public equity (PIPE) offerings.

Anthony advises public companies on U.S. Securities Act compliance, Exchange Act reporting, and the rules and regulations of state securities commissions and self-regulatory organizations. He also provides broker-dealer regulatory counsel on Securities and Exchange Commission (SEC) and Financial Industry Regulatory Authority (FINRA) requirements, including Regulation M compliance. For clients engaged in cross-border capital markets activity, Anthony has extensive experience with the Multijurisdictional Disclosure System (MJDS), Rule 144A, and Regulation S transactions — particularly in the Canada cross-border context.

On the mergers and acquisitions side, Anthony represents both buyers and sellers across a range of transaction structures, including de-SPAC transactions, asset sales, joint ventures, and reverse mergers. He regularly serves as outside general counsel for private and public companies — including corporations, cooperatives, and limited liability companies — advising boards and management on corporate governance, fiduciary duties of directors and officers, and risk mitigation strategies.

Anthony is recognized in Best Lawyers in America® for 2024–2026. He serves as a Guardian Ad Litem for the Rocky Mountain Children's Law Center and has participated in

Education

- University of Denver, Sturm College of Law (2009)
- University of Denver (B.S.B.A., Information Technology, 2006)
 - *summa cum laude*

Bar Admissions

- Colorado

the Colorado General Counsel Mentor Program.

Select Experience

- Represented San Cristobal Mining in its acquisition of Minera San Cristobal SA and all of its assets from Sumitomo Corporation.
- Represented Aytu BioScience in connection with its merger with Innovus Pharmaceuticals.
- Represented Purple Innovation, LLC (now Purple Innovation, Inc.) in its merger with Global Partners Acquisition Corp., a special purpose acquisition company (SPAC), and related PIPE offering of Class A Common Stock and listing on the Nasdaq Capital Market.
- Represented Amesite, Inc. in its reverse merger transaction with Lola One Acquisition Corp.

Professional Affiliations

- Colorado General Counsel Mentor Program, 2020
- Serves as Guardian Ad Litem for the Rocky Mountain Children's Law Center

Accolades

- *Best Lawyers in America*®
 - Business Organizations (including LLCs and Partnerships), 2027
 - Corporate Law, 2024-2027
- Recognized as a “40 Under 40” winner by the Denver Business Journal, 2018
- Named a 2015 Leadership Council on Legal Diversity (LCLD) Fellow

Insights

June 1, 2023

FAQs on the SEC's Prescribed Clawback Policy

January 21, 2020

Did You Remember These Developments for the 2020 SEC Reporting Season?

November 6, 2019

SEC Adopts Proposed Rules for Procedural Requirements and Resubmission Thresholds for Shareholder Proposals and Exemptions from Proxy Rules for Proxy Voting Advisors

October 19, 2018

Three Denver leaders selected to national list of influential young executives

June 12, 2018

New Law Allows for Regulation A+ Offerings by Reporting Companies